

Transactions in connection with and conclusion of share buy-back program

January 24, 2023

Company announcement no. 4 - 23

24 January 2023

Transactions in connection with and conclusion of share buy-back program

On 6 December 2022 NTG Nordic Transport Group (“NTG”) announced a share buy-back program, as described in company announcement no. 27 - 22. The program will be executed in accordance with the principles of Regulation No. 596/2014 of the European Parliament and Council of 16 April 2014 (MAR) and Commission Delegated Regulation (EU) 2016/1052, also referred to as the Safe Harbor rules.

The purposes of the share buy-back program are to meet obligations relating to acquisition of minority shareholders’ shares in NTG subsidiaries under the “Ring-the-Bell” concept, cover obligations arising under share-based incentive programs, and potentially for other purposes such as payment in relation to potential M&A transactions.

Under the share buy-back program NTG will purchase its own shares for an aggregate maximum amount of DKK 50,000,000, up to 240,000 shares (nominally DKK 4,800,000), corresponding to 1.06% of the current share capital of NTG.

The share buy-back program will run from 7 December 2022 to 7 March 2023 at the latest, both days inclusive.

The following transactions have been made under the share buy-back program:

	Number of shares	Average purchase price (DKK)	Transaction value (DKK)
Accumulated, latest announcement	191,885		46,808,818
17 January 2023	2,780	258.6	718,955
18 January 2023	3,712	261.4	970,208
19 January 2023	3,951	259.7	1,026,201
20 January 2023	1,833	259.6	475,780
Accumulated under the program	204,161		49,999,961

With the transactions stated above, NTG owns a total of 877,862 treasury shares, corresponding to 3.88% of the current share capital of NTG.

Details of each transaction are included as appendix.

The share buy-back program announced in company announcement no. 27 - 22 has now been concluded as 204,161 shares, corresponding to an aggregate value of DKK 49,999,961, have been repurchased.

Additional information

For additional information, please contact:

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Attachments

- [Company announcement no 4_2023](#)
- [Appendix_company announcement no 4_2023](#)