

Transactions in connection with and conclusion of share buy-back program

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Company announcement no. 15 - 23

18 April 2023

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On 8 March 2023 NTG Nordic Transport Group ("NTG") announced a share buy-back program, as described in company announcement no. 6 - 23. The program will be executed in accordance with the principles of Regulation No. 596/2014 of the European Parliament and Council of 16 April 2014 (MAR) and Commission Delegated Regulation (EU) 2016/1052, also referred to as the Safe Harbor rules.

The purposes of the share buy-back program are to meet obligations relating to acquisition of minority shareholders' shares in NTG subsidiaries under the "Ring-the-Bell" concept, cover obligations arising under share-based incentive programs, and potentially for other purposes such as payment in relation to potential M&A transactions.

Under the share buy-back program NTG will purchase its own shares for an aggregate maximum amount of DKK 75,000,000, up to 250,000 shares (nominally DKK 5,000,000), corresponding to 1.10% of the current share capital of NTG.

The share buy-back program will run from 9 March 2023 to 5 May 2023 at the latest, both days inclusive.

The following transactions have been made under the share buy-back program:

	Number of shares	Average purchase price (DKK)	Transaction value (DKK)
Accumulated, latest announcement	189,187		71,341,183
11 April 2023	9,128	400.8	3,658,552
Accumulated under the program	198,315		74,999,734

With the transactions stated above, NTG owns a total of 1,076,177 treasury shares, corresponding to 4.75% of the current share capital of NTG.

Details of each transaction are included as appendix.

The share buy-back program announced in company announcement no. 6 - 23 has now been concluded as 198,315 shares, corresponding to an aggregate value of DKK 74,999,734, have been repurchased.

Additional information

For additional information, please contact:

Investor relations:

Christian D. Jakobsen, Group CFO

+45 42 12 80 99

ir@ntg.com

Press:

Camilla Marcher Lydom, Investor Relations & Corporate
Communication Manager

+45 42 12 80 90

press@ntg.com

Attachments

- [Company announcement no 15 2023](#)
- [Appendix company announcement no 15 2023](#)